

ENERGY MATERIALS WORKING GROUP- progress



Derek Allen,

Co-chairman,

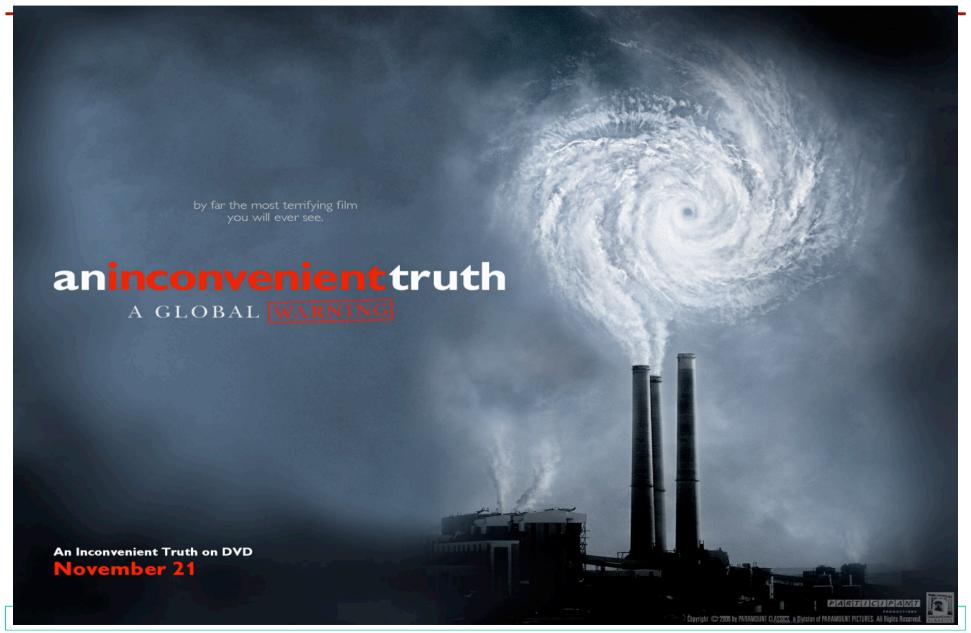
Energy Materials Working Group





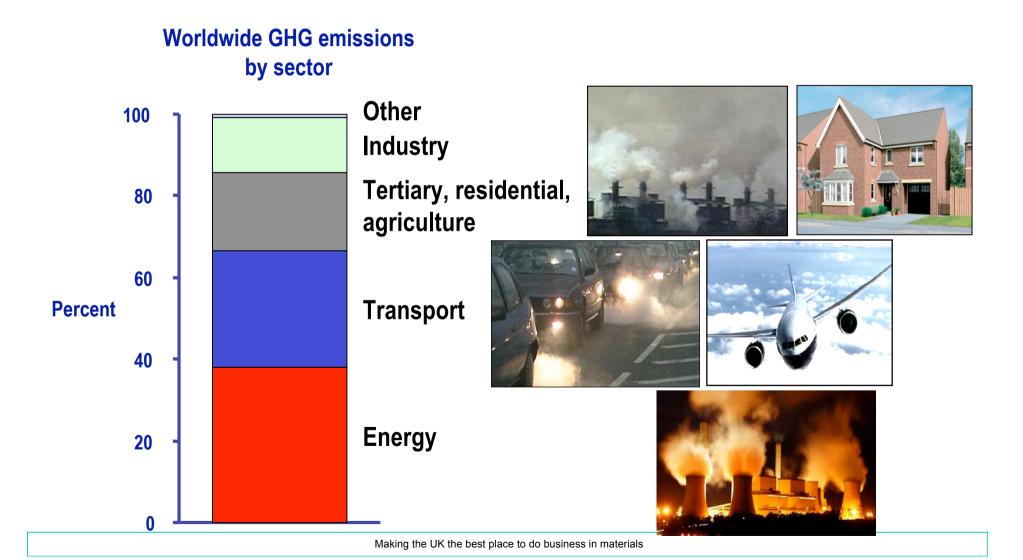


Why is it important?





Global Warming – who's responsible?





Why does the UK need an Energy Materials Working Group?

Why?

- Energy & environment have been identified as the key
 Global issue; materials is a key underpinning technology.
- A key recommendation of the Materials IGT
- In addition, Energy Materials R&D in the UK requires:-
 - Coordination
 - Long term strategy and funding policy
 - A unified 'voice' with any influence
 - 'Hooks' into Europe



Benefits to UK industry?

What it is:-

- A coordinated Industry led group that can:-
 - influence Technology Strategy Board, government agencies and funding bodies both UK & EU (through MatUK, if/where appropriate)
 - Act as an advisory Group on RD&D priorities to bodies such as the UKERC, Energy Research Partnership and Energy Technology Institute.
 - Act as an active network to partner into funded programs

What it isn't:-

Another roadmapping exercise and talking shop



Terms of Reference

1. Objectives

Develop a <u>Strategic Research Agenda and Deployment</u>
 <u>Plan</u> for the UK Materials supply chain which will **improve profitability** in the sector whilst meeting the key energy related challenges of sustainability, environment and
 security of supply facing the UK.

2. Scope

- Power generation (conventional, nuclear & alternative energy sources
- Transmission, distribution & storage
- Efficiency (conservation & useage)

NB. Specifically excludes the transport sector



How?

- a). Accounting for the 2006 Energy Review and covering a 5, 10 & 20 year horizon, defining the **key materials R&D requirements** for the Energy Sector. (including export opportunities)
- b). Identifying key strengths, gaps and opportunities for the UK materials supply chain to identify significant new business opportunities over the aforementioned timescales
- c). Accounting for likely **policy**, **legislative**, **training and skills** impact on the sector to feed into other existing MatUK working Groups
- d). Accounting for, consulting with and **influencing** existing National (and European) materials groups involved in the sector; including industrial, governmental, academic, NGO's, research councils and funding agencies.



What and when?

Deliverables

- A Strategic Research Agenda (SRA) for energy materials which defines the drivers, barriers and direction for R&D over the next 20 years
- 2. A Deployment Plan which indicates how the SRA will be implemented and impact on the UK materials industry.

This will be formally presented through MatUK to key stakeholders of Government officials, Research Councils, RDA's and the Technology Strategy Board to develop an agreed, long term, sustainable Energy Materials Research Programme for the UK.

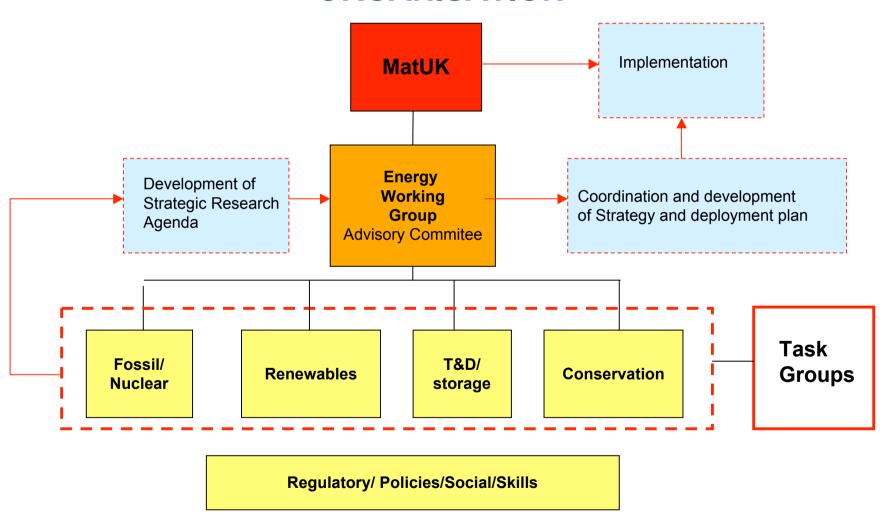
When?

Initial drafts by summer 07



Structure and Delivery Mechanism

ORGANISATION





Who's on board?

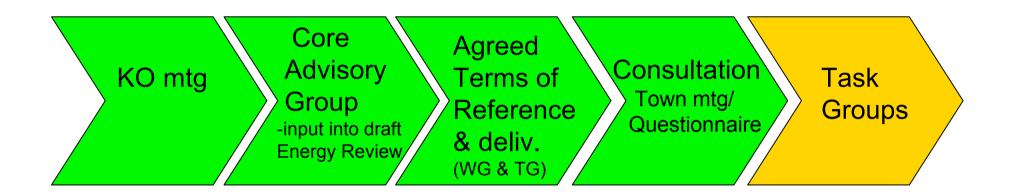
 Advisory Committee, Alstom, EON UK, Johnson Matthey, UKAEA, Siemens, Pilkington, Doosan Babcock, British Energy, BP, Rolls Royce, BNFL, Corus and Alcan.

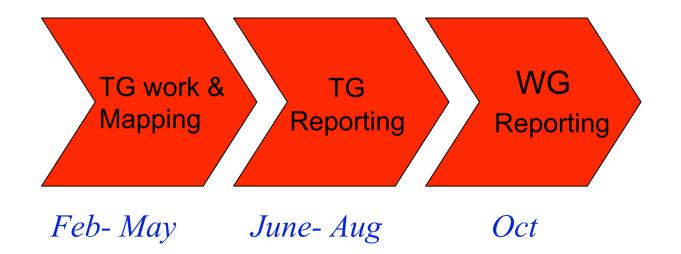
Other representative organisations include; Qinetiq, NPL, Manchester University, TWI, Oxford University, DTI, Imperial College, Cranfield University, UKERC, EPSRC and RDA's.

- Additional organisations welcome to form a balanced sector view.
- Secretariat supplied by DTI
- Currently self-funded



Progress to date & milestones.







How Can Energy Materials Help You?

